

# CyberCatch Corporate Announcement

VANCOUVER, BC and SAN DIEGO, CA -- May 7, 2025) -[CyberCatch Holdings, Inc.](#) ("CyberCatch" or the "Company") (TSXV:CYBE; OTCQB:CYBHF), an innovative cybersecurity company offering an AI-enabled platform solution for continuous compliance and cyber risk mitigation, is pleased to provide a corporate update.

The Company is pleased to announce proceeds of CA\$932,563 from the early exercise of warrants at a price per share of CA\$0.25 for 3,730,252 common shares, from investors related to the January 20, 2025 non-brokered private placement, and additional funds are expected as additional investors exercise their warrants. The January 20, 2025 private placement provided gross proceeds of CA\$1,088,742 and comprised of 7,258,280 units, with each unit consisting of one common share at a price of CA\$0.15 and one common share warrant at a price of CA\$0.25 for a period of 24 months from the date of issuance.

These funds from the early warrants exercise provide additional working capital and obviate the need for another private placement at this time, and enable the Company to invest in sales and marketing and accelerate revenues originated via direct sales as well as indirect partner and distributor channels, and also launch new products tailored for key vertical target market sectors with large revenue growth opportunities. The number of customers increased 53% in key verticals in the fiscal year over year and these funds will help drive increases in customers and revenues in these verticals.

The Company is also pleased to announce that in addition to product marketing campaigns, it will be executing investor awareness education campaigns to expand its investor base in North America. Towards this end, the Company has engaged an external expert firm to assist, Outside the Box Capital Inc. ("OTB"). Under the agreement, which is subject to TSX Venture Exchange approval, for the period of May 7, 2025 to August 7, 2025, the Company will pay OTB a total of CA\$50,000, payable in three monthly installments for its services to raise investor awareness with a focus on using social media. OTB is headquartered in Oakville, Canada with office address at

2202 Green Orchard Place, Oakville, ON L6H 4V4, and can be reached at [info@outsidethebox.capital](mailto:info@outsidethebox.capital) or at 289-259-4455. An affiliate of OTB, who is not a control person, currently owns common shares of the Company.

“We are pleased to announce the early exercise of the warrants and appreciate the confidence and support from our investors, so we can invest further in sales and marketing and launch targeted solutions in key verticals, to drive revenue growth, while also raising investor awareness of the Company to expand our investor base. Both will help accelerate the Company’s growth and success, as we continue to operate efficiently and keep the operations lean,” said Sai Huda, CEO, CyberCatch.

### ***About CyberCatch***

CyberCatch Holdings, Inc. (TSXV:CYBE; OTCQB:CYBHF) provides a proprietary, AI-enabled Software-as-a-Service (SaaS) solution that provides continuous compliance and cyber risk mitigation to organizations in critical segments, so they can be safe from cyber threats. The CyberCatch platform focuses on solving the root cause of why cyberattacks are successful: security holes from control deficiencies. It first helps implement all mandated and necessary controls, then the platform automatically and continuously tests the controls from three dimensions (outside-in, inside-out and social engineering) to find control failures so one can fix them promptly to stay compliant and safe from attackers. Learn more at: <https://www.cybercatch.com>.

*Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.*

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