

The prospectus supplement dated August 15, 2023 (the “**Prospectus Supplement**”), as amended by this amendment to the Prospectus Supplement, together with the short form base shelf prospectus dated August 15, 2023 as amended as of May 24, 2024 and January 23, 2025, as amended (together, the “**Base Prospectus**”) and each document incorporated by reference therein for the purposes of the distribution of securities to which the Prospectus Supplement pertains (collectively, the “**Prospectus**”) constitutes a public offering of the securities referenced therein only in those jurisdictions where they may be lawfully offered for sale and therein only by persons permitted to sell such securities. No securities regulatory authority has expressed an opinion about these securities and it is an offence to claim otherwise.

These securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**1933 Act**”), and may not be offered, sold or delivered within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the 1933 Act). See “Plan of Distribution” in the Prospectus Supplement.

Amendment No. 1 to Prospectus Supplement dated August 15, 2023 to the Base Shelf Prospectus dated August 15, 2023, as amended

New Issue and Continuous Offering

February 13, 2025



Canadian Imperial Bank of Commerce
(a Canadian chartered bank)

Canadian Depositary Receipts

Terms defined in the Prospectus have the same meaning when used in this amendment.

The Prospectus Supplement together with the Base Prospectus qualifies the distribution of CDRs issued by Canadian Imperial Bank of Commerce (“**CIBC**”) in the following Series (the “**Specified CDRs**”) in respect of the corresponding Underlying Shares (the “**Specified Underlying Shares**”) as set out in the table below.

On February 11, 2025, CIBC announced that the Specified CDRs will continue to be listed and tradable on the Toronto Stock Exchange (“**TSX**”) under their existing ticker symbols as set out in the table below. Furthermore, CIBC announced the voluntary de-listing of the Specified CDRs from the securities exchange operated by Cboe Canada Inc. (“**Cboe Canada**”) effective close of trading on Thursday, February 13, 2025.

Specified CDRs	CDR Ticker Symbol	Specified Underlying Shares
Advanced Micro Devices Canadian Depositary Receipts (CAD Hedged)	AMD	Advanced Micro Devices, Inc. Common Stock (NASDAQ: AMD)
Alphabet Canadian Depositary Receipts (CAD Hedged)	GOOG	Alphabet Inc. Class C Capital Stock (NASDAQ: GOOG)
Amazon.com Canadian Depositary Receipts (CAD Hedged)	AMZN	Amazon.com Inc. Common Stock (NASDAQ: AMZN)
Apple Canadian Depositary Receipts (CAD Hedged)	AAPL	Apple Inc. Common Stock (NASDAQ: AAPL)
Berkshire Hathaway Canadian Depositary Receipts (CAD Hedged)	BRK	Berkshire Hathaway Inc. Class B Common Stock (NYSE: BRK.B)
Costco Canadian Depositary Receipts (CAD Hedged)	COST	Costco Wholesale Corporation Common Stock (NASDAQ: COST)
Meta Canadian Depositary Receipts (CAD Hedged)	META	Meta Platforms, Inc. Class A Common Stock (NASDAQ: META)
Microsoft Canadian Depositary Receipts (CAD Hedged)	MSFT	Microsoft Corporation Common Stock (NASDAQ: MSFT)

Nvidia Canadian Depositary Receipts (CAD Hedged)	NVDA	Nvidia Corporation Common Stock (NASDAQ: NVDA)
Tesla Canadian Depositary Receipts (CAD Hedged)	TSLA	Tesla, Inc. Common Stock (NASDAQ: TSLA)

The de-listing of the Specified CDRs from Cboe Canada referred to above has had and shall have no effect on the outstanding Specified CDRs or CDR Holders' interests and rights in respect of the pool of Specified Underlying Shares held for each such Series in the applicable Custody Account. The Specified CDRs shall continue to be offered pursuant to the Prospectus.

In connection with the above, the Prospectus Supplement is hereby amended as follows:

- (a) the first paragraph on page 4 of the Prospectus Supplement is deleted in its entirety and replaced with the following:

Each of the Offered Series of CDRs is listed on the securities exchange operated by Cboe Canada Inc. ("**Cboe Canada**") or the Toronto Stock Exchange (the "**TSX**"), as applicable. See "The CDRs" herein and "Risk Factors — No Guarantee of an Active Market for the CDRs" in the Base Prospectus.

- (b) " and the TSX" shall be added immediately after "Cboe Canada" in the fourth paragraph on page 4 of the Prospectus Supplement.
- (c) the reference to "Cboe Canada" in the second paragraph under the heading "The CDRs" and the reference to "Cboe Canada" under the heading "Plan of Distribution" in the Prospectus Supplement shall each be deleted and replaced with "Cboe Canada or the TSX (as applicable)";
- (d) each reference to "Cboe Canada Ticker Symbol" in the Prospectus Supplement shall be replaced with a reference to "CDR Ticker Symbol";
- (e) "TSX: " shall be added immediately before the CDR Ticker Symbol of each of the Specified CDRs under the "CDR Ticker Symbol" column (as hereby amended) in the table under the heading "The CDRs" in the Prospectus Supplement; and
- (f) "Cboe Canada: " shall be added immediately before the CDR Ticker Symbol of each Offered Series other than the Specified CDRs under the "CDR Ticker Symbol" column (as hereby amended) in the table under the heading "The CDRs" in the Prospectus Supplement.