

Sprout AI Inc.
(the “Company” or the “Issuer”)

Form 2A
LISTING STATEMENT
June 30, 2021

Notice to Reader

This Listing Statement contains the Company's Final Long Form Prospectus dated May 31, 2021 (the "**Prospectus**"). Certain sections of the Canadian Securities Exchange ("**CSE**") form of Listing Statement have been included following the Prospectus to provide additional disclosure on the Company, as required by the CSE. Capitalized terms not otherwise defined herein have the meaning ascribed thereto in the Prospectus.

TABLE OF CONCORDANCE

This table provides the corresponding section to page numbers between the CSE Form 2A Listing Statement and the Company's Prospectus filed under the Company's profile on SEDAR (www.sedar.com), a copy of which is attached hereto as Schedule "A".

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		relating thereto.	
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SCHEDULE "A" – Long Form Prospectus

SCHEDULE "B" – Form 2A, Section 14 – Capitalization Tables

SCHEDULE "A"
Long Form Prospectus

Please see attached.

SCHEDULE "B"

Form 2A, Section 14 – Capitalization Tables

Please see attached.