



Alberta Securities Commission

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**ALBERTA SECURITIES ACT**  
Receipt for the Filing  
of a **Long Form Prospectus**

On behalf of: **NEW MEDIA CAPITAL 2.0 INC.**

This receipt authorizes the distribution of information concerning the Securities described in the subject Amended and Restated Preliminary Long Form Non-Offering Prospectus dated March 3, 2026, amending and restating the Preliminary Long Form Non-Offering Prospectus dated November 30, 2025, pursuant to section 123 of the *Securities Act* (Alberta).

The issuance of this receipt is not to be construed as meaning that the adequacy of the Amended and Restated Preliminary Prospectus and supporting material has been established. These are being reviewed by Alberta Securities Commission staff and any comments will be furnished to you as soon as possible.

SEDAR+ Filing No.06371580

Dated at Calgary, Alberta on March 4, 2026

**Alberta Securities Commission**

*per: "Anthony Potter"*

Anthony Potter

Manager, Corporate Disclosure & Financial Analysis