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**ALTINA CAPITAL OBTAINS CONDITIONAL APPROVAL FOR  
QUALIFYING TRANSACTION WITH AEONIAN RESOURCES**

**January 6, 2025 – Altina Capital Corp.** (“**Altina**” or the “**Company**”) (TSX-V: ALTN.P), a capital pool company as defined under Policy 2.4 - Capital Pool Companies (“**Policy 2.4**”) of the TSX Venture Exchange (the “**TSX-V**”), is pleased to announce that it has received conditional approval from the TSX-V in respect of its proposed qualifying transaction (the “**Transaction**”) with Aeonian Resources Ltd. (“**Aeonian**”).

The completion of the Transaction is subject to a number of conditions, including, but not limited to, receipt of all required regulatory approvals, including final TSX-V acceptance, completion of private placements into Aeonian and Altina for minimum combined aggregate gross proceeds of \$800,000 and satisfaction of other customary closing conditions.

The Company also announces that it and Aeonian have extended the outside date by which the Transaction must complete to February 15, 2025.

**About Altina Capital Corp.**

Altina is a Capital Pool Company within the meaning of TSX-V Policy 2.4, has not commenced commercial operations, and has no assets other than cash.

**About the Resulting Issuer**

Following completion of the Transaction, Altina, as the resulting issuer (the “**Resulting Issuer**”), will be listed on the TSX-V as a Tier 2 – Mining Issuer and carry on the business of Aeonian. The Resulting Issuer’s principal mineral property will be the Koocanusa copper property (the “**Property**”), a copper-silver exploration project located approximately 30 kilometers southeast of Cranbrook, British Columbia. The Property is comprised of 38 contiguous claims covering 28,743.82 hectares in which Aeonian has a 100% interest. Aeonian has a recent National Instrument 43-101 technical report on the Koocanusa copper project, completed in August 2024, by an independent qualified person, which identified 11 copper targets within the project area.

*The securities referred to in this news release have not been, nor will they be, registered under the United States Securities Act of 1933, as amended, and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons absent U.S. registration or an applicable exemption from the U.S. registration requirements. This news release does not constitute an offer for sale of securities, nor a solicitation for offers to buy any securities.*

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### **Forward Looking Statements:**

*The information provided in this press release regarding the Property has been provided to Altina by Aeonian and has not been independently verified by Altina.*

*Completion of the Transaction is subject to a number of conditions including but not limited to TSX-V acceptance, and if applicable pursuant to TSX-V policies, majority of the minority shareholder approval. Where applicable, the Transaction cannot close until the required shareholder approval is obtained. There can be no assurance that the Transaction will be completed as proposed or at all.*

*Investors are cautioned that, except as disclosed in the management information circular or filing statement to be prepared in connection with the Transaction, any information released or received with respect to the Transaction may not be accurate or complete and should not be relied upon. Trading in the securities of a capital pool company should be considered highly speculative.*

*The information in this news release includes certain information and statements about management's view of future events, expectations, plans and prospects that constitute forward looking statements. These statements are based upon assumptions that are subject to significant risks and uncertainties, including assumptions that all conditions to the closing of the Transaction will be satisfied. Although Altina and Aeonian consider these assumptions to be reasonable based on information currently available to them, they may prove to be incorrect, and the forward-looking statements in this news release are subject to numerous risks, uncertainties and other factors that may cause future results to differ materially from those expressed or implied in such forward-looking statements. Such risk factors may include, among others, the risk that required approvals and the satisfaction of material conditions are not obtained in connection with the Transaction, the risk that the Transaction is not approved or completed on the terms set out in the parties' amended amalgamation agreement or at all and that sufficient funds may not be raised pursuant to the concurrent financing. Although Altina and Aeonian believe that the expectations reflected in forward looking statements are reasonable, they can give no assurances that the expectations of any forward-looking statements will prove to be correct. Except as required by law, Altina and Aeonian disclaim any intention and assume no obligation to update or revise any forward-looking statements to reflect actual results, whether as a result of new information, future events, changes in assumptions, changes in factors affecting such forward-looking statements or otherwise.*

*The TSX Venture Exchange Inc. has in no way passed upon the merits of the proposed transaction and has neither approved nor disapproved the contents of this press release.*