



Matador Technologies Files Preliminary Base Shelf Prospectus for CAD\$900 Million

Toronto, Ontario – July 14, 2025 – Matador Technologies Inc. (TSXV:MATA, OTCQB:MATAF, FSE:IU3) (“**Matador**” or the “**Company**”), the Bitcoin Ecosystem Company, is pleased to announce that it has filed a preliminary short form base shelf prospectus (the “**Shelf Prospectus**”) with the securities commissions in each of the provinces of Canada, other than Quebec.

The Shelf Prospectus is subject to regulatory review and if approved, the final version of the Shelf Prospectus will allow Matador to offer and issue, from time to time over a 25-month period, up to an aggregate of CAD\$900 million of common shares, debt securities, warrants, subscription receipts, units, or any combination thereof (collectively, the “**Securities**”), which details will be set forth in supplements to the final Shelf Prospectus filed by the Company with the applicable Canadian securities regulatory authorities in connection with any such offering from time to time. The Company's management believes that the Shelf Prospectus will enable the Company to access capital efficiently to pursue future growth opportunities, strategic acquisitions, and Bitcoin treasury asset accumulation.

“Filing the preliminary shelf prospectus is the next step in facilitating Matador's ability to raise capital as needed to support our long-term strategy,” said Deven Soni, CEO of Matador Technologies. “Our goal is to responsibly grow our Bitcoin treasury and increase Bitcoin per share over time, while continuing to build infrastructure aligned with the broader Bitcoin ecosystem.”

“This filing supports Matador's ability to allocate capital toward Bitcoin accumulation, infrastructure, and ecosystem development,” added Mark Moss, Chief Visionary Officer of Matador. “We believe growing Bitcoin per share is a clear, measurable way to align our operations with shareholder value in a Bitcoin-native framework.”

A copy of the preliminary Shelf Prospectus is available under the Company's profile on SEDAR+ at www.sedarplus.ca and on the Company's website at www.matador.network.

No securities may be sold nor may offers to buy be accepted prior to the time at which a receipt for the final base shelf prospectus is obtained from the applicable Canadian securities regulatory authorities. The Securities have not yet been qualified for sale, and this press release does not constitute an offer to sell or the solicitation of an offer to buy any Securities, nor shall there be any sale of Securities in any jurisdiction in which such offer, solicitation, or sale would be unlawful prior to qualification under applicable securities laws.

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About Matador Technologies Inc.

Matador Technologies Inc. (TSXV:MATA, OTCQB:MATAF, FSE:IU3) is a publicly traded Bitcoin ecosystem company focused on holding Bitcoin as its primary treasury asset and building products to enhance the Bitcoin network. Matador's strategy combines strategic Bitcoin accumulation, Bitcoin-native product development, and participation in digital asset infrastructure, with a focus on driving long-term shareholder value while maintaining capital efficiency.

Matador has recently proposed to expand its global footprint by entering into an agreement to invest in HODL Systems, one of India's first digital asset treasury companies, securing up to a 24% ownership stake. This investment strengthens Matador's position as a leading Bitcoin treasury company and underscores its commitment to the worldwide adoption of Bitcoin as a reserve asset.

With a Bitcoin-first strategy, and a clear focus on innovation, Matador is shaping the future of financial infrastructure on Bitcoin.

Visit us online at <https://www.matador.network/>.

Cautionary Statement Regarding Forward-Looking Information

NEITHER THE TSX VENTURE EXCHANGE NOR ITS REGULATION SERVICES PROVIDER (AS THAT TERM IS DEFINED IN THE POLICIES OF THE TSX VENTURE EXCHANGE) ACCEPTS RESPONSIBILITY FOR THE ADEQUACY OR ACCURACY OF THIS RELEASE.

This news release does not constitute an offer to sell or the solicitation of an offer to buy any securities in any jurisdiction.

Forward-Looking Statements – Certain information set forth in this news release may contain forward-looking statements that involve substantial known and unknown risks and uncertainties, including risks associated with the regulatory review and approval process for the Shelf Prospectus and whether a final Shelf Prospectus will be filed by the Company; the amount and type of Securities that may be available for distribution under a final Shelf Prospectus, if any; any future decision of the Company to file one or more supplements to the final Shelf Prospectus and to issue Securities thereunder, and the respective terms thereof, if any; the use of proceeds of any future financings conducted by the Company; the implementation of the Company's treasury

management strategy; receipt of regulatory approvals; anticipated growth in Net Asset Value, the ability of the Company to meet its Bitcoin accumulation targets; availability of financing on terms acceptable to the Company or at all; and the launch of its platform as currently proposed or at all. These forward-looking statements are subject to numerous risks and uncertainties, certain of which are beyond the control of the Company, including with respect to the receipt of all applicable regulatory approvals for the filing of a final Shelf Prospectus and any future issuances of Securities thereunder; the potential acquisition of Bitcoin and/or US dollars, availability of financing and regulatory approvals; the pricing of such acquisitions; the long term value of Bitcoin and its impact on shareholder value and the timing of future operations. Readers are cautioned that the assumptions used in the preparation of such information, although considered reasonable at the time of preparation, may prove to be imprecise and, as such, undue reliance should not be placed on forward-looking statements.