

Serinus Energy plc (the Company)

General Meeting

Attendance
The General Meeting of Serinus Energy plc (the **Company**) will be held at 2nd Floor, The Le Gallais Building, 54 Bath Street, St. Helier, Jersey JE1 1FW on 1 May 2025 at 12.45 p.m. (BST) (or as soon thereafter as the Court Meeting is concluded or adjourned or postponed).
Please read the **Notice of General Meeting in Part IX of the Scheme Document (including the notes thereto) before completing this proxy form.**


Attendance Card

Please detach and bring this card with you if you attend the General Meeting to show as evidence of your right to be admitted. Do not post this section with the Form of Proxy.

Additional Holders:

Shareholder Reference Number (SRN)

Form of Proxy – General Meeting to be held on 1 May 2025 at 12.45 p.m. (BST)



Cast your Proxy online...It's fast, easy and secure!


www.investorcentre.co.uk/eproxy

You will be asked to enter the Control Number, Shareholder Reference Number (SRN) and PIN shown opposite and agree to certain terms and conditions.

Control Number: 920719

SRN:

PIN:



View the Scheme Document online: <https://www.serinusenergy.com/overview/>

Register at www.investorcentre.co.uk/eproxy – elect for electronic communications & manage your shareholding online!

Meeting arrangements
Proxy form - Explanatory Notes
1 Full details of the resolutions to be proposed at the General Meeting, with explanatory notes, are set out in the Notice of General Meeting (the **Notice**) contained in Part IX of the Scheme Document made available to members of the Company on 7 April 2025 (the **Scheme Document**). All capitalised but undefined terms in this Form of Proxy and these Explanatory Notes shall have the meaning as set out in the Scheme Document. Any amendments made to this document should be intialled.

Entitlement to attend, speak and vote
2 Subject to note 3 below, only those Serinus Shareholders registered in the register of members of the Company as at 6.30 p.m. (BST) on 29 April 2025 or, in the event that the General Meeting is adjourned, in such register at 6.30 p.m. (BST) on the day which is 48 hours (excluding non-working days) prior to the date of the adjourned meeting, shall be entitled to attend or vote at the General Meeting in respect of the number of Serinus Shares registered in their names at the relevant time. Changes to entries after the relevant time will be disregarded in determining the rights of any person to attend or vote at the General Meeting.

Appointment of proxies
3 A holder of Serinus Shares entitled to attend, speak and vote at the meeting is also entitled to appoint one or more proxies to exercise all or any of their rights to attend, speak and vote on their behalf at the meeting
4 This Form of Proxy gives your proxy(ies) full rights to attend, speak and vote. If you wish to restrict the rights of your proxy(ies), please cross out either or both of the words "speak" or "vote" as you consider appropriate.
5 Where two or more valid Forms of Proxy are delivered for use in respect of the same Serinus Shares, the one which has been delivered last (regardless of when it was signed or by what means it was delivered) shall be treated as replacing and revoking any others which have been delivered. If it cannot be determined which Form of Proxy was delivered last, none of the forms shall be treated as valid.
6 In the case of a Serinus Shareholder which is a company, the Form of Proxy must be executed under its common seal or signed on its behalf by a duly authorised officer of the company or an attorney or other person duly authorised for the company.

Sending Forms of Proxy by post, by hand or by email
7 Whether or not you intend to attend the General Meeting, you are strongly encouraged to complete and return this Form of Proxy. Please indicate how you wish your vote to be cast by inserting an "X" in the appropriate box. Unless otherwise instructed, the person appointed as a proxy will exercise his/ her discretion as to how he/she votes or whether he/she abstains from voting on the resolutions and on any other business, which may come before the General Meeting. In the event that you wish to appoint a person other than the Chairman of the meeting as your proxy, delete the reference to the Chairman and insert the name and address of the person you wish to appoint in the space provided. A proxy need not be a member of the Company.
8 To be valid, this Form of Proxy, together with the power of attorney or other authority (if any) under which it is signed or a duly certified copy of such power of attorney or other authority, must be returned to Serinus's registrar, Computershare, either: by using the pre-printed address on the back of this Form of Proxy; or (during normal business hours only), by hand to Computershare, at Computershare Investor Services (Jersey) Limited at The Pavilions, Bridgewater Road, Bristol, BS99 6ZY not later than 6.30 p.m. (BST) on 29 April 2025 or, if the General Meeting is adjourned not less than 48 hours (excluding non-working days) before the time fixed for the adjourned meeting.
9 If this Form of Proxy is not returned by such time, it may be handed to a representative of Computershare, on behalf of the Chairman of the General Meeting, or to the Chairman of the General Meeting, before the start of the meeting.
10 As an alternative to completing and returning the printed Forms of Proxy, proxies may be appointed electronically by logging on to the following website: www.investorcentre.co.uk/eproxy and following the instructions therein. Serinus Shareholders will need their unique Control Number, SRN and PIN, which are set out in their personalised Forms of Proxy. For an electronic proxy appointment to be valid, the appointment must be received by Computershare not later than 6.30 p.m. (BST) on 29 April 2025, or if the meeting is adjourned the relevant appointment must be received not later than 48 hours (excluding non-working days) before the time fixed for the relevant adjourned meeting.

Electronic appointment of proxies through CREST
11 Serinus Shareholders who hold their Serinus Shares in the Company through CREST (**CREST members**) and who wish to appoint a proxy or proxies through the CREST electronic proxy appointment service may do so by utilising the procedures described in the CREST Manual. CREST Personal Members or other CREST sponsored members, and those CREST members who have appointed a voting service provider(s), should refer to their CREST sponsor or voting service provider(s), who will be able to take the appropriate action on their behalf.
12 In order for a proxy appointment made by means of CREST to be valid, the appropriate CREST Proxy Instruction must be properly authenticated in accordance with Euroclear's specifications, and must contain the information required for such instruction, as described in the CREST Manual. The message, regardless of whether it relates to the appointment of a proxy or to an amendment to the instruction given to a previously appointed proxy must, in order to be valid, be transmitted so as to be received by the issuer's agent (ID 3RA50) not later than 6.30 p.m. (BST) on 29 April 2025 or, if the General Meeting is adjourned not less than 48 hours (excluding non-working days) before the time fixed for the adjourned meeting. For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the message by the CREST Application Host) from which Computershare is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST. After this time, any change of instructions to proxies appointed through CREST should be communicated to the appointee through other means.

Appointment of multiple proxies
13 CREST members and, where applicable, their CREST sponsors, or voting service providers should note that Euroclear does not make available special procedures in CREST for any particular message. Normal system timings and limitations will, therefore, apply in relation to the input of CREST Proxy Instructions. It is the responsibility of the CREST member concerned to take (or if the CREST member is a CREST personal member, or sponsored member, or has appointed a voting service provider, to procure that their CREST sponsor or voting service provider(s) take(s)) such action as shall be necessary to ensure that a message is transmitted by means of the CREST system by any particular time. In this regard, CREST members and, where applicable, their CREST sponsors or voting service provider(s) are referred, in particular, to those sections of the CREST Manual concerning practical limitations of the CREST system and timings.
14 The Company may treat as invalid a CREST Proxy Instruction in the circumstances set out in Article 34 of the Companies (Uncertificated Securities) (Jersey) order 1999.

Corporate representative
15 Serinus Shareholders are entitled to appoint a proxy in respect of some or all of their Serinus Shares and may also appoint more than one proxy provided that each proxy is appointed to exercise the rights attached to a different share or shares held by such holder. Serinus Shareholders who wish to appoint more than one proxy in respect of their holding of Serinus Shares should contact Computershare (in Jersey) between 8.30 a.m. and 5.30 p.m. (BST) Monday to Friday (excluding public holidays in Jersey) on 0370 707 4040 (+44 370 707 4040 if calling from outside the UK), for further Forms of Proxy or photocopy the Forms of Proxy as required. The Serinus Shareholder should indicate by marking the relevant box on the proxy card if more than one proxy is being appointed. A failure to specify the number of shares each proxy appointment relates to, or specifying a number of shares in excess of those held by the member on the date referred to in note 2 above, will result in the proxy appointments being invalid.

Joint holders
16 Any corporation which is a member of the Company can appoint a corporate representative who may exercise on its behalf all of its powers as a member. Under Jersey law it is possible for a body corporate to appoint more than one corporate representative. The rules and law governing how multiple corporate representatives may vote and act are set out in Article 93 of the Jersey Companies Law.
17 In the case of joint holders of Serinus Shares, any one such joint holder may tender a vote, whether in person or by proxy, at the General Meeting, but if more than one such joint holder shall tender a vote, the vote of the person named first in the register of members of the Company shall be accepted to the exclusion of the other joint holder(s).

Voting
18 The "Vote Withheld" option is provided to enable you to abstain on the specified resolution. However, it should be noted that a "Vote Withheld" is not a vote in law and will not be counted in the calculation of the proportion of votes "For" and "Against" the specified resolution.
19 Completion and return of this Form of Proxy, or the appointment of a proxy electronically using CREST (or any other procedure described note 11 above), will not prevent you from attending, speaking and voting in person at the General Meeting, or any adjournment thereof, if you wish and are entitled to do so.

Right to ask questions
20 Any Serinus Shareholder attending the General Meeting has the right to ask questions. The Company has to answer any questions raised by Serinus Shareholders at the General Meeting which relate to the business being dealt with at the General Meeting unless: (a) to do so would interfere unduly with the preparation for the meeting or involve the disclosure of confidential information; (b) the answer has already been given on a website in the form of an answer to a question; or (c) it is undesirable in the interests of the Company or the good order of the General Meeting to answer the question.

Chairman's right to appoint a substitute
21 To allow effective constitution of the General Meeting, if it is apparent to the Chairman that no Serinus Shareholders will be present in person or by proxy, other than the Chairman or by proxy in the Chairman's favour, then the Chairman may appoint a substitute to act as proxy in his stead for any Serinus Shareholder, provided that such substitute proxy shall vote on the same basis as the Chairman.

Shareholder helpline
22 If you have any questions about this Form of Proxy or the General Meeting or how to complete this Form of Proxy, please call Computershare (in Jersey) between 8.30 a.m. and 5.30 p.m. (BST) on Monday to Friday (except public holidays) on 0370 707 4040 (from within the UK) or +44 370 707 4040 (from outside the UK).

Kindly Note: This form is issued only to the addressee(s) and is specific to the unique designated account printed hereon. This personalised form is not transferable between different: (i) account holders; or (ii) uniquely designated accounts. The Company and Computershare Investor Services (Jersey) Limited accept no liability for any instruction that does not comply with these conditions.

All Named Holders

Signature of person attending

Serinus Energy plc (the Company)

Form of Proxy



I/We, the undersigned, being a registered shareholder/registered shareholder of the Company, hereby appoint the chairman of the General Meeting (the **Chairman**),

or

(Please complete name of proxy in block capitals if not appointing Chairman of the General Meeting (see note 7))

as my/our proxy to exercise all or any of my/our rights to attend or speak at the General Meeting and submit written questions and vote in respect of my/our voting entitlement for me/us and on my/our behalf at the General Meeting of the Company to be held on 1 May 2025 and at any adjournment or postponement of it. I/We wish my/our proxy to vote as indicated on this form. Unless otherwise instructed, my/our proxy may vote as he or she sees fit or abstain in relation to any business of the General Meeting.

Please tick here to indicate that this proxy appointment is one of multiple appointments being made. On the appointment of more than one proxy, please refer to explanatory note 15.

(Number of shares held)

(Number of shares in respect of appointment (see note 15))

Special Resolution

Please indicate with an "X" in the spaces provided how you wish your votes to be cast. If no specific direction is given the proxy will vote or abstain at his discretion.

THAT (a) for the purpose of giving effect to the Scheme, a print of which has been produced to this meeting and for the purposes of identification signed by the chair thereof, in its original form or with or subject to any modification, addition or condition agreed by the Company and Xtellus Capital Partners, Inc. and approved or imposed by the Royal Court of Jersey (the **Jersey Court**), the directors of the Company (or a duly authorised committee thereof) be authorised to take all such action as they may consider necessary or appropriate for carrying the Scheme into full effect; and (b) with effect from the passing of this resolution, the Articles of Association of the Company be and are hereby amended by the adoption and inclusion of a new Article 143 as set out in the Notice of General Meeting.

This card should not be used for comments, change of address or queries. Please send a separate letter.

For	Against	Vote Withheld
<div></div>	<div></div>	<div></div>

Signature

Date

Company name

Official capacity

In the case of a corporation, this proxy must be given under its common seal or be signed on its behalf by an attorney or officer duly authorised, stating their capacity (e.g. director, secretary).



EXT2671

11

SGYJ



Toppan Merrill, London 25-9933-3