

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1 Name and Address of Company

Northern Discovery Metals Inc. (the “Company”)
#1515, 505 3 Street SW
Calgary, Alberta
Canada T2P 3E6

Item 2 Date of Material Change

April 2, 2026

Item 3 News Release

The Company disseminated news release announcing the material change described herein through the news dissemination services of Globe Newswire on April 2, 2026, and a copy was subsequently filed on SEDAR+.

Item 4 Summary of Material Change

The Company announced that it has applied to the Canadian Securities Exchange (the “CSE”) to list the Company’s common shares (the “Listing”).

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

The Company announced that it has applied to the CSE to list the Company’s common shares.

Listing of the Company’s common shares on the CSE remains subject to compliance with certain listing requirements, and to the receipt of approval from the CSE.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on Subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

For further information, please contact Jared Suchan, Chief Executive Officer and Director of the Company, at 604-294-3020 or via email to info@legacylithiumcorp.com.

Item 9 Date of Report

April 2, 2026