

NOTICE OF CHANGE IN YEAR-END

Pursuant to Section 4.8(2) of National Instrument 52-102 - *Continuous Disclosure Obligations*, Sprout AI Inc. (the “**Issuer**”) hereby gives notice as follows:

1. Notice of Change of Year-End

Notice is hereby given that the Issuer has changed its financial year-end from November 30 to February 28.

2. Reason for Change

The reason for the change of year-end is in connection with the resignation of MNP LLP as the Issuer’s auditors. The change of year-end also allows the Issuer enough time to procure a new auditor and the new auditor sufficient time to complete the requisite filings.

3. Old Financial Year-End

The Issuer’s old financial year end was November 30.

4. New Financial Year-End

The Issuer’s new financial year (“**NFY**”) ends on February 28.

5. Transition Year Filings

The Issuer’s transition financial year (“**TFY**”) will consist of a 15-month period ending February 28, 2022.

6. The length and ending date of the periods, including the comparative periods, of the interim and annual financial statements required to be filed for the Issuer’s transition year and its new financial year

Period	Length of Period	Ending Date of Period	Comparative Period	
TFY Q4	15 months	February 28, 2022	12 months ended November 30, 2020	
NFY Q1	3 months	May 31, 2022	3 months ended May 31, 2021	
NFY Q2	6 months	August 31, 2022	3 months ended August 31, 2021	6 months ended August 31, 2021
NFY Q3	9 months	November 30, 2022	3 months ended November 30, 2021	9 months ended November 30, 2021
NFY Q4	12 months	February 28, 2023	3 months ended February 28, 2022	15 months ended February 28, 2022

7. **The filing deadlines prescribed under sections 4.2 and 4.4 of NI 51-102 for the interim and annual financial statements for the Issuer's transition year**

Interim and annual financial statements for the Issuer's transition year	Filing Deadlines
TFY Q4	June 28, 2022

Dated this 5th day of April, 2022.

SPROUT AI INC.

Per: "Chris Bolton"
Chris Bolton
Chief Executive Officer