

**51-102F3**  
**MATERIAL CHANGE REPORT**

**Item 1 Name and Address of the Company**

Forte Group Holdings Inc. (the “Company”)  
1108 West 8th Ave.  
Vancouver, BC V6H 4C8

**Item 2 Date of Material Change**

February 4, 2025

**Item 3 News Release**

The news release dated February 5, 2025 was disseminated via Accesswire.

**Item 4 Summary of Material Change**

The Company has appointed Dallas Pretty, CPA, CA, as its Chief Financial Officer and Corporate Secretary, effective February 4, 2025. Mr. Pretty succeeds John Campbell, who has resigned from his roles as Chief Financial Officer, Chief Strategy Officer, and Corporate Secretary effective February 4, 2025.

**Item 5 Full Description of Material Change**

*5.1 Full Description of Material Change*

The Company has appointed Dallas Pretty, CPA, CA, as its Chief Financial Officer and Corporate Secretary, effective February 4, 2025. Mr. Pretty succeeds John Campbell, who has resigned from his roles as Chief Financial Officer, Chief Strategy Officer, and Corporate Secretary effective February 4, 2025.

*5.1 Disclosure for Restructuring Transactions*

N/A

**Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

N/A

**Item 7 Omitted Information**

None

**Item 8 Executive Officer**

Dallas Pretty, Chief Financial Officer  
Telephone: 604-889-1060

**Item 9 Date of Report**

February 6, 2025