

# Backstageplay Announces Non-Brokered Share Private Placement

Vancouver, British Columbia--(Newsfile Corp. - November 20, 2024) - Backstageplay Inc. (TSXV: BP.H) (the "Company") is pleased to announce a non-brokered private placement of shares (the "Offering") where the Company intends to issue up to 2,500,000 common shares (the "Shares") at a price of \$0.08 per Share, for gross aggregate proceeds of \$200,000. Issued Shares will be subject to a statutory hold period of four months and a day from the closing of the Offering.

The Company may pay a finder's fee on the Offering within the maximum amount permitted by the policies of the TSX Venture Exchange (the "Exchange"). The closing is subject to a number of conditions, including receipt of all necessary corporate and regulatory approvals.

The total proceeds from the Offering will be used for general corporate working capital.

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Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

All statements in this news release, other than statements of historical facts, that address events or developments that the Company expects to occur, including statements regarding the closing of the non-brokered financing, the proposed use of funds, expectation of multiple closings of the private placement, are "forward-looking statements".

This news release does not constitute an offer to sell or a solicitation of an offer to sell any of the securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws and may not be offered or sold within the United States or to U.S. Persons unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available.



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