

KINGSLAND ENERGY CORP.

#002, 2305 Victoria Avenue
Regina, Saskatchewan, S4P 0S7

ALBERTA SECURITIES COMMISSION

250 5th St SW, Suite 600,
Calgary, Alberta, T2P 0R6

**NEX AND THE TSX VENTURE
EXCHANGE INC.**

10th Floor, 300 – 5th Avenue S.W.
Calgary, Alberta, T2P 3C4

**BRITISH COLUMBIA SECURITIES
COMMISSION**

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, British Columbia, V7Y 1L2

**FINANCIAL AND CONSUMER AFFAIRS
AUTHORITY OF SASKATCHEWAN**

Suite 601, 1919 Saskatchewan Drive
Regina, Saskatchewan, S4P 4H2

MANITOBA SECURITIES COMMISSION

500 - 400 St Mary Ave,
Winnipeg, Manitoba, R3C 4K5

Dear Sirs/Mesdames:

Re: KINGSLAND ENERGY CORP.

Material Change Report

This letter is intended as a statement setting forth certain matters that may be a material change in the affairs of Kingsland Energy Corp. (NEX: KLE.H) (“**KLE**” or the “**Corporation**”). For convenience, this letter is itemized in the same manner as Form 51-102 F3 of National Instrument 51-102. Concurrent with this filing, this letter is being filed with the NEX Board.

Item 1 – Name and Address of Corporation

KINGSLAND ENERGY CORP.

#002, 2305 Victoria Avenue
Regina, Saskatchewan, S4P 0S7
Telephone: (306)359-3444
Facsimile: (306) 545-3262

Item 2 – Date of Material Change

The material change occurred on September 30, 2024.

Item 3 – Publication of Material Change/Press Releases

A press release was issued via Baystreet and Stockwatch on October 3, 2024, a copy of which is attached.

Item 4 – Summary of Material Change

Lionel Kambeitz resigned as a director of the Corporation and its subsidiary companies.

Item 5 - Full Description of Material Changes

See press releases attached.

Item 6 – Reliance on Section 7.1(2) of NI 51-102

Not applicable.

Item 7 – Omitted Information

Not applicable.

Item 8 – Senior Officer

The name of a Senior Officer of the Corporation who is knowledgeable about the material change and who can be contacted by the Commission is: Jeffrey Allison, President and Chief Executive Officer, telephone (306) 359-3444.

Item 9 – Date of Report

This report is dated October 3, 2024.

KINGSLAND ENERGY CORP.
News Release

For immediate release

October 3, 2024

Kingsland Energy Corp. (NEX: KLE.H) announces Resignation of Director

Regina, Saskatchewan – Kingsland Energy Corp. (the “Corporation” or “KLE”) announces that, Mr. Lionel Kambeitz has tendered his resignation as director of KLE and its subsidiary companies. Mr. Kambeitz served on the board of directors of the Corporation since its amalgamation on December 19, 2011 and prior to this date, served as a founding director of the predecessor company since 1995.

“We sincerely appreciate Mr. Kambeitz’s contributions to our Corporation during his tenure and we wish him the very best in his future endeavors,” said Jeffrey Allison, President and CEO of the board of directors of Kingsland.

Currently, the board of directors is comprised of Jeffrey Allison as President, Chief Executive Officer and Secretary, Wayne Bernakevitch as Chairman, and Doug Whitehead (independent director). Jacelyn Case acts as Chief Financial Officer.

***NEITHER THE TSX VENTURE EXCHANGE NOR ITS REGULATION SERVICES
PROVIDER (AS THAT TERM IS DEFINED IN THE POLICIES OF THE TSX VENTURE
EXCHANGE ACCEPTS RESPONSIBILITY FOR THE ADEQUACY OR ACCURACY OF
THE RELEASE.***

For more information contact:

Mr. Jeffrey Allison
President & Chief Executive Officer
Kingsland Energy Corp.
Telephone: (306) 359-3444
Email: michelle@kingslandenergy.com