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**NOBLE PLAINS URANIUM CORP.**  
(An Exploration Stage Company)

CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS  
June 30, 2025 and 2024  
(Unaudited - Expressed in Canadian dollars)

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## **NOTICE OF NO AUDITOR REVIEW**

Under National Instrument 51-102, Part 4, subsection 4.3(3) (a), if an auditor has not performed a review of the interim financial statements they must be accompanied by a notice indicating that the financial statements have not been reviewed by an auditor.

The accompanying unaudited interim consolidated financial statements of the Company have been prepared by management and approved by the Audit Committee and Board of Directors of the Company.

The Company's independent auditors have not performed a review of these consolidated financial statements in accordance with the standards established by the 'Chartered Professional Accountants of Canada for a review of interim financial statements by an entity's auditors.

**NOBLE PLAINS URANIUM CORP.** (Formerly Indigo Exploration Inc.)  
**Condensed Interim Consolidated Statements of Financial Position**  
(Unaudited - Expressed in Canadian dollars)

	Notes	June 30, 2025 \$	September 30, 2024 \$
<b>ASSETS</b>			
Current			
Cash		779,969	199,750
Taxes and other receivables		22,934	2,682
Prepaid expenses		15,636	33,640
		818,539	236,072
Deposit	4	64,236	-
Exploration and evaluation assets	4	427,951	105,681
<b>Total assets</b>		<b>1,310,726</b>	<b>341,753</b>
<b>LIABILITIES</b>			
Current			
Accounts payable and accrued liabilities	7	24,098	43,838
Loans payable	5	121,681	30,000
<b>Total liabilities</b>		<b>145,779</b>	<b>73,838</b>
<b>SHAREHOLDERS' EQUITY</b>			
Share capital	6	12,217,954	11,038,223
Reserves	6	1,687,160	1,506,542
Deficit		(12,740,167)	(12,276,850)
<b>Total shareholders' equity</b>		<b>1,164,947</b>	<b>267,915</b>
<b>Total liabilities and shareholders' equity</b>		<b>1,310,726</b>	<b>341,753</b>

Nature and continuance of operations (Note 1)

**Approved by the Board of Directors**

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*"Paul S. Cowley"* Director

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*"Marino J. Sveinson"* Director

*The accompanying notes are an integral part of these condensed interim consolidated financial statements.*

**NOBLE PLAINS URANIUM CORP.** *(Formerly Indigo Exploration Inc.)*  
**Condensed Interim Consolidated Statements of Loss and Comprehensive Loss**  
**Three and nine months ended June 30, 2025 and 2024**  
*(Unaudited - Expressed in Canadian dollars)*

		<b>Three months ended</b>		<b>Nine months ended</b>	
		<b>June 30</b>		<b>June 30</b>	
	<b>Notes</b>	<b>2025</b>	<b>2024</b>	<b>2025</b>	<b>2024</b>
		<b>\$</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>
Accounting and audit fees	7	18,019	11,214	51,933	41,418
Consulting fees		31,750	2,475	45,350	3,289
Filing fees		15,947	4,545	54,422	33,154
Foreign exchange loss/ (gain)		3,917	(80)	5,770	888
General exploration		9,888	-	9,888	-
Investor relations		25,001	13,395	32,032	15,577
Legal fees		6,966	55	16,620	11,035
Management and administration fees	7	33,000	18,000	69,000	54,000
Office and miscellaneous		9,093	8,777	24,006	21,676
Share-based compensation		22,134	-	113,619	-
Travel and accommodation		2,514	3,291	4,565	5,317
		<b>(178,229)</b>	<b>(61,672)</b>	<b>(427,205)</b>	<b>(186,354)</b>
Interest expense	5	(2,812)	(268)	(10,897)	(607)
Income		2,685	-	2,685	-
Finance Fees	5	-	-	(27,900)	-
Write down of exploration and evaluation asset		-	(261,648)	-	(261,648)
<b>Total loss and comprehensive loss</b>		<b>(178,356)</b>	<b>(323,588)</b>	<b>(463,317)</b>	<b>(448,609)</b>
<b>Loss per share</b>					
- Basic and diluted		(0.00)	(0.00)	(0.01)	(0.01)
<b>Weighted average number of shares outstanding</b>					
- Basic and diluted		40,659,954	65,658,020	40,659,954	65,658,020

*The accompanying notes are an integral part of these condensed interim consolidated financial statements.*

**NOBLE PLAINS URANIUM CORP.** *(Formerly Indigo Exploration Inc.)*  
**Condensed Interim Consolidated Statements of Cash Flows**  
**Nine months ended June 30, 2025 and 2024**  
*(Unaudited - Expressed in Canadian dollars)*

	<b>2025</b>	<b>2024</b>
	<b>\$</b>	<b>\$</b>
Cash provided by (used in)		
Operating activities		
Loss for the period	(463,317)	(448,609)
Add items not involving cash:		
Interest expense	10,236	-
Finance fees	20,400	-
Share based compensation	113,619	-
Write down of exploration and evaluation asset	-	261,648
	<b>(319,062)</b>	<b>(186,961)</b>
Changes in non-cash working capital items:		
Taxes and other receivables	(20,252)	3,838
Prepaid and deposits	(46,232)	29,477
Accounts payable and accrued liabilities	(14,490)	(61,085)
Net cash used in operating activities	<b>(400,036)</b>	<b>(214,731)</b>
Investing activities		
Exploration and evaluation expenditures	<b>(327,520)</b>	<b>(209,735)</b>
Financing activities		
Shareholder loans	170,000	-
Shareholder loans – repayment	(88,555)	-
Proceeds from issuance of shares	1,325,444	-
Share issuance costs	(99,114)	-
	<b>1,307,775</b>	<b>-</b>
Change in cash for the period	199,750	(424,466)
Cash - beginning of period	580,219	743,336
<b>Cash - end of period</b>	<b>779,969</b>	<b>318,870</b>

Supplemental cash flow information (Note 9)

*The accompanying notes are an integral part of these condensed interim consolidated financial statements.*

**NOBLE PLAINS URANIUM CORP.** *(Formerly Indigo Exploration Inc.)*  
**Condensed Interim Consolidated Statements of Changes in Shareholders' Equity**  
**As at June 30 2025 and 2024**  
*(Unaudited - Expressed in Canadian dollars)*

	<b>Common Shares</b>	<b>Share Capital</b>	<b>Reserves</b>	<b>Deficit</b>	<b>Total</b>
	Number	\$	\$	\$	\$
<b>Balance – September 30, 2023</b>	<b>32,829,010</b>	<b>11,032,223</b>	<b>1,506,542</b>	<b>(11,758,507)</b>	<b>780,258</b>
Loss for the period	-	-	-	(448,609)	(448,609)
<b>Balance – June 30, 2024</b>	<b>32,829,010</b>	<b>11,032,223</b>	<b>1,506,542</b>	<b>(12,207,116)</b>	<b>331,649</b>
Shares issued for acquisition	100,000	6,000	-	-	6,000
Loss for the period	-	-	-	(69,734)	(69,734)
<b>Balance – September 30, 2024</b>	<b>32,929,010</b>	<b>11,038,223</b>	<b>1,506,542</b>	<b>(12,276,850)</b>	<b>267,915</b>
Shares issued under loan agreement	340,000	20,400	-	-	20,400
Issuance of shares – private placement	22,090,737	1,325,444	-	-	1,325,444
Share issuance costs	-	(166,113)	66,999	-	(99,114)
Share based compensation	-	-	113,619	-	113,619
Loss for the period	-	-	-	(463,317)	(463,317)
<b>Balance – June 30, 2025</b>	<b>55,359,747</b>	<b>12,217,954</b>	<b>1,687,160</b>	<b>(12,740,167)</b>	<b>1,164,947</b>

*The accompanying notes are an integral part of these condensed interim consolidated financial statements.*

**NOBLE PLAINS URANIUM CORP.** *(Formerly Indigo Exploration Inc.)*  
**Notes to the Condensed Interim Consolidated Financial Statements**  
**Three and nine months ended June 30, 2025 and 2024**  
*(Unaudited - Expressed in Canadian dollars)*

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**1 NATURE AND CONTINUANCE OF OPERATIONS**

Noble Plains Uranium Corp. *(Formerly Indigo Exploration Inc.)* (“Noble Plains” or the “Company”) is in the business of the acquisition, exploration and evaluation of mineral properties, and either joint venturing or developing these properties further or disposing of them when the evaluation is completed. The Company is listed for trading on the TSX Venture Exchange under the symbol “NOBL”, the OTCQB under the symbol “NOBLXF”, and the Frankfurt Stock Exchange under the symbol INEN. The Company is in the exploration stage and has claims in Wyoming, USA and one property located in Burkina Faso. The Company’s corporate head office is located at Suite 1100 – 1199 West Hastings Street, Vancouver, British Columbia, Canada.

These condensed interim consolidated financial statements have been prepared on a going concern basis, which assumes that the Company will be able to meet its obligations and continue its operations for the next twelve months. Realization values may be substantially different from carrying values as shown and these financial statements do not give effect to adjustments that would be necessary to the carrying values and classification of assets and liabilities should the Company be unable to continue as a going concern. Such adjustments could be material. During the nine months ended June 30, 2025, the Company incurred a loss of \$463,317 (June 30, 2024 – \$448,609). As at June 30, 2025, the Company had not yet achieved profitable operations, had a deficit of \$12,740,167 (September 30, 2024 – \$12,276,850) since inception, a working capital of \$672,760 (September 30, 2024 working capital– \$162,234), and expects to incur further losses in the development of its business. These circumstances comprise a material uncertainty which cast significant doubt about the Company’s ability to continue as a going concern. The Company’s ability to continue as a going concern is dependent upon its ability to obtain the necessary financing to explore its the mineral property interests and to meet its ongoing levels of corporate overhead and discharge its liabilities as they come due. Although the Company has been successful in the past in obtaining financing, there is no assurance that it will be able to obtain adequate financing in the future or that such financing will be on terms advantageous to the Company.

Effective March 10, 2025 the Company completed a share consolidation on a 2:1 basis. All historical figures in these condensed interim consolidated financial statements have been re-stated to reflect this consolidation.

**2 BASIS OF PRESENTATION AND MATERIAL ACCOUNTING POLICY INFORMATION**

These condensed interim consolidated financial statements have been prepared in accordance with International Financial Reporting Standards (“IFRS”) applicable to the preparation of interim financial statements, including IAS 34, Interim Financial Reporting. The condensed interim consolidated financial statements should be read in conjunction with the annual audited consolidated financial statements for the year ended September 30, 2024, which have been prepared in accordance with IFRS.

The Company uses the same accounting policies and methods of computation as in the annual audited consolidated financial statements for the year ended September 30, 2024.

These financial statements were approved by the board of directors on August 27, 2025.

Inter-company balances and transactions, including unrealized income and expenses arising from inter-company transactions, are eliminated on consolidation

**3 CRITICAL ACCOUNTING ESTIMATES AND JUDGEMENTS**

There have been no revisions to the nature of judgements and amount of estimates reported in the Company’s September 30, 2024 annual consolidated financial statements.

**NOBLE PLAINS URANIUM CORP.** *(Formerly Indigo Exploration Inc.)*  
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**4 EXPLORATION AND EVALUATION ASSETS**

	<b>Shirley East, Wyoming USA</b>	<b>Shirley Central, Wyoming USA</b>	<b>Lithium Brine, Alberta Canada</b>	<b>Total</b>
	<b>\$</b>	<b>\$</b>	<b>\$</b>	
<b>Balance – September 30, 2023</b>	<b>-</b>	<b>-</b>	<b>162,935</b>	<b>162,935</b>
Acquisition costs				
Cash	20,000	-	-	20,000
Shares	6,000	-	-	6,000
Exploration costs		-		
Assaying	-	-	21,611	21,611
Field	9,359	-	2,343	11,702
Geological consultants	18,682	-	74,759	93,441
Licenses & Fees	43,568	-	-	43,568
Other	4,180	-	-	4,180
Staking	3,892	-	-	3,892
Total exploration costs	79,681	-	98,713	178,394
Write down	-	-	(261,648)	(261,648)
<b>Balance – September 30, 2024</b>	<b>105,681</b>	<b>-</b>	<b>-</b>	<b>105,681</b>
Acquisition costs				
Cash	-	68,790	-	68,790
Exploration costs				
Communication	225	-	-	225
Drilling	164,378	-	-	164,378
Field	8,141	-	-	8,141
Geological consultants	67,263	-	-	67,263
Licenses & Fees	708	-	-	708
Sampling	9,256	-	-	9,256
Vehicle	3,509	-	-	3,509
Total exploration costs	253,480	68,790	-	322,270
<b>Balance – June 30, 2025</b>	<b>359,161</b>	<b>68,790</b>	<b>-</b>	<b>427,951</b>

**Shirley East Property (Formerly “Hot Property”) – Wyoming, USA**

The Shirley East in the Shirley Basin of Wyoming is comprised of 71 unpatented mineral claims.

On May 23, 2024, the Company entered into a Membership and Share Exchange Agreement (the “Agreement”) with Drakensberg Resources LLC (“Drakensberg”) and a private vendor (“Member of Drakensberg”), a limited liability company incorporated under the State of Arizona to acquire the Shirley East claims. Under the Agreement, the Company will issue 200,000 common shares (issued) and pay \$20,000 (paid) to the Member of Drakenberg for a



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100% interest in Drakenberg Resources LLC. The fair value of the common shares and cash paid for Drakensberg Resources LLC has been allocated to acquisition costs of this project.

On July 26, 2024, the Company received regulatory approval of transaction. The Company determined that Drakensberg did not meet the definition of a business under IFRS 3 Business Combinations. As the purchase of Drakensberg did not qualify as a business acquisition, the Company accounted for the transaction as an asset acquisition. As the fair value of the purchase price consideration paid was more reliably measurable than the assets acquired, the cost of the non-cash assets received was based on the fair value of the consideration given. The cost of the asset acquisition was allocated on a fair value basis to the net assets acquired.

During the nine months ended June 30, 2025 the Company posted a bond of \$64,236 (US \$45,700).

**Shirley Central Property – Wyoming, USA**

On June 3, 2025, the Company entered into an option to acquire a 100% interest in 30 mineral claims in the Shirley Basin of Wyoming. Under the agreement, the Company will pay \$US \$50,000 within 7 days of the effective date (paid) and then annually until the option is exercised. From the third anniversary of the effective date of the agreement and a construction decision, the Company has the right to exercise the option and own a 100% interest in the Shirley Central Property. At that time, annual option payments of US\$50,000 convert to an annual US\$50,000 milestone payment.

**Duck Creek Property - Wyoming, USA**

On June 13, 2025, the Company entered into a property option agreement to acquire an 80% interest in the Duck Creek Property, located in Wyoming's highly productive Powder River Basin with a private vendor (the "Optionor").

The Property includes 78 lode mining claims (1,573 acres) and four State of Wyoming mineral leases (2,560 acres).

Pursuant to the Agreement and within seven days of TSX Venture Exchange approval, the Company will

- pay US\$250,000 to the Optionor (paid subsequent to June 30, 2025)
- reimburse the Optionor staking costs and Bureau of Land Management fees (paid subsequent to June 30, 2025); and
- issue 1,250,000 shares of Noble Plains ("Shares") to the Optionor (issued subsequent to June 30, 2025).

On or before the first anniversary of the Agreement, the Company will

- pay a further US\$300,000 to the Optionor, and
- issue 1,500,000 Shares to the Optionor (or pay US\$200,000 to the Optionor at the Optionor's option).

On or before the second anniversary of the Agreement, the Company will

- pay a further US\$450,000 to the Optionor, and
- issue 1,500,000 Shares to the Optionor (or pay US\$300,000 to the Optionor at the Optionor's option).

On or before the third anniversary of the Agreement, the Company will

- pay US\$500,000 to the Optionor, and
- issue 1,250,000 Shares to the Optionor (or pay US\$400,000 to the Optionor at the Optionee's option)

The property is subject to a 1% net smelter royalty retained by the Optionor.

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**Lithium Brine Project – Alberta, Canada**

The Company was granted 18 metallic and industrial minerals permits in Fox Creek, Leduc and Grande Prairie areas of Alberta, Canada. The Company's venture into lithium brines has been discontinued as the Company allowed the Metallic and Industrial Minerals permits to expire on April 16, 2024. During the year ended September 30, 2024, the Company recorded a write down of \$261,648.

**Hantoukoura Project – Burkina Faso, West Africa**

The Company holds a 100% interest in the Hantoukoura (previously Kodyel). On March 2, 2017, the Kodyel permit area was re-permitted as the Hantoukoura permit of equal size and position as the Kodyel permit. On December 4, 2017, the Minister in charge of Mines in Burkina Faso suspended all activity on the permit in light of the security issues related to border issues between Niger and Burkina Faso. The length of the suspension period will be added back onto the length of the permit. As the Company was unable to confirm title to the property and there is no certainty if the suspension will be lifted, the property was written down to \$Nil as at September 30, 2019. As at June 30, 2025 the suspension has not been lifted.

**5 LOANS PAYABLE**

During April 2020, the Company received loans for total proceeds of \$20,000. The loans are unsecured, non-interest bearing and due on demand. The Company received a further advance under the same terms on January 17, 2022, for \$10,000. As at June 30, 2025, \$30,000 (September 30, 2024 - \$30,000) is still outstanding.

During October 2024, the Company received shareholder loans for gross proceeds of \$170,000. The loans were unsecured, bear interest of 10% per annum and due 12 months from date of receipt. A total of 340,000 bonus shares were issued to the holders upon TSXV approval. (The shares were valued at \$20,400). The Company also paid a cash finder's fee of \$7,500. During the nine months ending June 30, 2025 the Company repaid \$85,000 of loans and \$3,555 of accrued interest. As at June 30, 2025, the company held \$115,000 of loans and \$6,681 of accrued interest on the loans.

**6 SHARE CAPITAL**

a) Authorized:

Unlimited common shares without par value.

Effective March 10, 2025 the company completed a share consolidation on a 2:1 basis. All historical figures in these condensed interim consolidated financial statements have been re-stated to reflect this consolidation.

b) Financing:

On March 31, 2025 the Company closed a non-brokered private placement of 22,090,737 units at a price of \$0.06 per unit to raise total gross proceeds of \$1,325,444. Each unit is comprised of one common share and one warrant. Each warrant will entitle the holder thereof to purchase one common share at an exercise price of \$0.10 for a period of two years. The Company allocated \$nil value to the warrants using the residual method.

In connection with the private placement the company issued 1,473,905 finders warrants with an exercise price of \$0.10 and exercisable for two years. The fair value of the finder's warrants was \$66,999 which was recorded as share issuance costs. The fair value was calculated using the Black-Scholes model and the following assumptions: risk free rate 2.45%, expected volatility 120%, expected life 2 years and a dividend yield of Nil. Additional cash share issuance costs of \$98,044 were incurred.

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c) Stock options:

The Company's stock options outstanding as at June 30, 2025 and the changes for the periods then ended is presented below:

	Number of options	Weighted average exercise price (per share)	Weighted average remaining life (years)
Balance September 30, 2023	-	-	-
Issued	1,550,000	\$0.165	-
<b>Balance September 30, 2024</b>	<b>1,550,000</b>	<b>\$0.165</b>	<b>3.39</b>
Issued	1,800,000	\$0.070	-
<b>Balance June 30, 2025</b>	<b>3,430,000</b>	<b>\$0.100</b>	<b>3.81</b>
<b>Exercisable, June 30, 2025</b>	<b>3,055,000</b>	<b>\$0.110</b>	<b>3.69</b>

As at June 30, 2025, the Company had the following options outstanding:

Expiry Date	Exercise price	Remaining life (years)	Options outstanding and exercisable
February 14, 2028	\$0.165	2.63	1,200,000
February 14, 2028	\$0.070	2.63	200,000
April 14, 2028	\$0.165	2.79	150,000
March 28, 2030	\$0.070	4.75	1,300,000
May 1, 2030	\$0.070	4.84	580,000
		3.81	3,430,000

d) Warrants:

The Company's share purchase warrants outstanding as at June 30, 2025 and the changes for the periods then ended is presented below:

	Number of warrants	Weighted average exercise price (per share)	Weighted average remaining life (years)
Balance, September 30, 2023	5,029,167	\$0.26	1.01
Expired	(2,529,167)	\$0.30	-
<b>Balance, September 30, 2024</b>	<b>2,500,000</b>	<b>\$0.20</b>	<b>0.41</b>
Issued	23,564,639	\$0.10	-
Expired	(2,500,000)	\$0.20	-
<b>Balance June 30, 2024</b>	<b>23,564,639</b>	<b>\$0.10</b>	<b>1.75</b>

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As at June 30, 2025, the Company had the following warrants outstanding:

<b>Expiry Date</b>	<b>Exercise price</b>	<b>Remaining life (years)</b>	<b>Warrants outstanding</b>
March 31, 2027	\$0.10	1.75	22,090,737
March 31, 2027	\$0.10	1.75	1,473,902
		1.75	23,564,639

## 7 RELATED PARTY TRANSACTIONS

Key management personnel are the persons responsible for the planning, directing, and controlling the activities of the Company. The Company's key management personnel include all directors, officers and companies associated with them including the following:

- Buena Tierra Development Ltd. ("Buena Tierra"), a company owned by the Chief Executive Officer and a director of the Company.
- Whytecliff Resource Corp., a company owned by a director of the Company.
- Zimco Capital Inc., a company owned by the president of the Company.

Compensation paid or payable to the directors, the Chief Executive Officer and the Chief Financial Officer for services provided during the three and nine months ended June 30, 2025 and 2024, was as follows:

	<b>Three months ended June 30</b>		<b>Nine months ended June 30</b>	
	<b>2025</b>	<b>2024</b>	<b>2025</b>	<b>2024</b>
			<b>\$</b>	<b>\$</b>
Accounting fees	6,611	3,897	17,390	14,803
Exploration and evaluation asset	15,000	15,000	45,000	45,000
Management and administration fees <sup>(1)</sup>	33,000	18,000	69,000	54,000
Share based compensation	16,550	-	108,035	-
	71,161	36,897	239,425	113,803

<sup>(1)</sup> The charge includes consulting fees to Buena Tierra with which the Company has an on-going agreement with.

As at June 30, 2025, accounts payable and accrued liabilities include an amount of \$5,250 (September 30, 2024 – \$11,550) and loans payable included an amount of \$20,000 (September 30, 2024 - \$nil) due to officers and / or directors of the Company and/or companies they control.

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**Three and nine months ended June 30, 2025 and 2024**  
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## 8 SEGMENTED INFORMATION

The Company's operations are limited to a single industry segment, being mineral exploration and development. Geographic segment information of the Company's assets is as follows:

	<b>June 30, 2025</b>	<b>September 30, 2024</b>
	\$	\$
Canada	818,144	235,766
Burkina Faso	395	306
USA	492,187	105,681
Total assets	1,310,726	341,753

Geographic segmentation of the Company's loss during the nine months ended June 30, 2025 and 2024, is as follows:

	<b>2025</b>	<b>2024</b>
	\$	\$
Canada	451,258	427,199
Burkina Faso	1,622	21,497
USA	10,437	(87)
Loss and comprehensive loss	463,317	448,609

## 9 SUPPLEMENTAL CASH FLOW INFORMATION

Investing and financing activities that do not have a direct impact on current cash flows are excluded from the consolidated statements of cash flow. The following transactions were excluded from the condensed interim consolidated statements of cash flows as at June 30, 2025 and September 30, 2024:

	<b>June 30, 2025</b>	<b>September 30, 2024</b>
	\$	\$
<b>Non-cash investing and financing transactions</b>		
Exploration and evaluation assets included in accounts payable	-	5,250
Fair value of issued finder fee warrants	66,999	-
Shares issued for acquisition of exploration and evaluation asset	-	6,000

## 10 FINANCIAL INSTRUMENTS

The Company's financial instruments consist of cash, other receivables, accounts payable and accrued liabilities and loans payable. All are measured at amortized cost. As at June 30, 2025, the Company believes that the carrying values of financial instruments approximate their fair values because of their nature and relatively short maturity dates or durations.

The Company's risk exposures and the impact on the Company's financial instruments are discussed in the consolidated financial statements for the year ended September 30, 2024 and have not changed significantly during the three and nine months ended June 30, 2025.