

CyberCatch Provides Bi-Weekly MCTO Status Report

Vancouver, BC & San Diego, CA – February 7, 2025 – <u>CyberCatch Holdings, Inc.</u> ("CyberCatch" or the "Company") (<u>TSXV: CYBE</u>), an innovative cybersecurity company offering an artificial intelligence ("AI") enabled platform solution for continuous compliance and cyber risk mitigation, announces that further to its news release dated November 29, 2024 (the "Announcement"), the Company voluntarily applied for and the Company's principal regulator, the British Columbia Securities Commission (the "BCSC") granted a management cease trade order (the "MCTO") dated November 29, 2024, under National Policy 12-203 Management Cease Trade Orders ("NP 12-203") and provided the Company with an extension to file its annual financial statements for the period ended July 31, 2024, including the related management's discussion and analysis, and related certifications on or before January 27, 2025 (collectively the "Annual Financial Filings"). The deadline has now been extended to on or before February 14, 2025.

Pursuant to the MCTO, the Chief Executive Officer and the Chief Financial Officer of CyberCatch may not trade in securities of the Company until such time as the Company files its Annual Financial Filings on or before February 14, 2025, and the Executive Director of the BCSC revokes the MCTO. The MCTO does not affect the ability of shareholders to trade their securities.

The Company is working expeditiously and expects to file on or before February 14, 2025.

The Company confirms that it will continue to satisfy the provisions of the alternative information guidelines under NP 12-203 by issuing bi-weekly default status reports in the form of news releases until the time it has filed the Annual Financial Filings.

About CyberCatch

CyberCatch Holdings, Inc. (TSXV:CYBE) is a cybersecurity company that provides a proprietary, AI-enabled Software-as-a-Service (SaaS) solution that enables continuous compliance and cyber risk mitigation to organizations in critical segments, so they can be safe from cyber threats. The CyberCatch platform focuses on solving the root cause of why cyberattacks are successful: security holes from control deficiencies. It first helps implement all mandated and necessary controls, then the platform automatically and continuously tests the controls from three dimensions (outside-in, inside-out and social engineering) to find control failures so one can fix them promptly to stay compliant and safe from attackers. Learn more at: https://www.cybercatch.com.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

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